

Invitational Summit for State Policymakers

Medicare Part D Implementation Issues

Sponsored by

The Agency for Healthcare Research and Quality
 The Robert Wood Johnson Foundation's *State Coverage Initiatives* program
 The Commonwealth Fund
 The Center for Health Care Strategies with funding from
 The Robert Wood Johnson Foundation
 National Governor's Association

Conducted by

AcademyHealth and Rutgers Center for State Health Policy

AGENDA

Thursday, October 7, 2004

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| 8:00—9:00 a.m. | Registration and Continental Breakfast | Atrium/Foyer |
| 9:00—9:15 a.m. | Introduction/ Opening Remarks | Atrium |
| | Pamela S. Dickson, Interim Deputy Director, Health Group <i>The Robert Wood Johnson Foundation</i> Carmen Kelly, Pharmacist Officer Agency for Healthcare Research and Quality Joel C. Cantor, Director Rutgers Center for State Health Policy Alice Burton, Director State Coverage Initiatives | |
| 9:15—10:15 a.m. | Medicare Part D Prescription Drug Coverage: Key Decisions for States | Atrium |
| | <i>Presenters</i> Joan Henneberry, Director Policy Studies, Inc. Chairman, SPAP Transition Commission Barbara Coulter Edwards, Director Ohio Medicaid Program Member, SPAP Transition Commission | |
| 10:15—10:30 a.m. | Break | Atrium/Foyer |

10:30—12:00 p.m. **Roundtable Discussion: States' Experience Coordinating with Medicare Drug Discount Cards and Lessons for Part D** Atrium

Moderator David Helms, President & CEO
AcademyHealth

Panelists Kimberley Fox, Senior Policy Analyst
Rutgers Center for State Health Policy

Kathleen Mason, Assistant Commissioner
New Jersey Department of Health and Senior Services

Evelyn Dudley, Manager Pharmacy Programs
Connecticut Department of Social Services

This session will include a facilitated discussion with conference participants on their state's experience with the Medicare Drug Discount Cards.

12:00—1:00 p.m. **Lunch** Atrium

1:00—2:15 p.m. **Assessing the Medicare Pharmacy Benefit's Impact on Medicaid** Atrium

Moderator Alice Burton, Director
State Coverage Initiatives

Panelists Jocelyn Guyer, Associate Director
Kaiser Commission on Medicaid and the Uninsured

Vernon Smith, Principal
Health Management Associates, Inc.

Kevin Concannon, Director
Iowa Department of Human Services

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| 2:15—3:30 p.m. | Options for Supplementing Part D: State Initiatives | Atrium |
| | <i>Moderator</i> Kimberley Fox, Senior Policy Analyst Rutgers Center for State Health Policy | |
| | <i>Panelists</i> Jack Hoadley, Research Professor Health Policy Institute, Georgetown University | |
| | Cindy Parks Thomas, Senior Scientist Schneider Institute for Health Policy Brandeis University | |
| | Tom Snedden, Director PACE/ PACENet Programs, Pennsylvania | |
| | Laurie Hines, Executive Director Missouri Senior Rx Program | |
| 3:30—3:45 p.m. | Break | Atrium/Foyer |
| 3:45—4:45 p.m. | Impact on Existing Disease Management Programs and Managed Care Initiatives | Atrium |
| | <i>Moderator</i> Stephen A. Somers, President Center for Health Care Strategies | |
| | <i>Panelists</i> Anthony Rodgers, Director Arizona Health Care Cost Containment System | |
| | Roberta Kelley, Bureau Chief Florida Medicaid Health Systems Development | |
| | James Hardy, Project Manager Pennsylvania Department of Public Welfare | |
| 4:45—5:45 p.m. | Medicare Pharmacy Coverage and Implications for Long-Term Care | Atrium |
| | <i>Moderator</i> Alice Burton, Director State Coverage Initiatives | |
| | <i>Panelists</i> Jim Verdier, Senior Fellow Mathematica Policy Research, Inc. | |
| | Charles Milligan, Executive Director Center for Health Program Management and Development University of Maryland Baltimore County | |
| 6:00—7:00 p.m. | Reception | Harrison |

Friday, October 8, 2004

7:00—8:00 a.m. **Continental Breakfast** Atrium/Foyer

8:00—9:15 a.m. **Meeting the Challenge of Expanded State Eligibility
Determination Requirements** Atrium

Moderator Barbara Cooper, Senior Program Officer
The Commonwealth Fund

Panelists Gale Arden, Director
Disabled and Elderly Health Programs Group
Center for Medicaid and State Operations, CMS

Anthony Culotta, Acting Director, Medicare Enrollment
and Appeals Group
Center for Beneficiary Choices, CMS

Laura Summer, Senior Researcher
Georgetown University

Kenneth D. Nibali, Consultant on Social Security
Former Associate Commissioner for Disability
Social Security Administration

Beatrice Disman, Regional Commissioner
Social Security Administration - New York Region

9:15—10:15 a.m. **Part D Regulations and Issues of Concern for States:
One-on-One with the Centers for Medicare and
Medicaid Services** Atrium

Moderator Susan C. Reinhard, Co-Director
Rutgers Center for State Health Policy

Panelists Charlene Brown, Deputy Chief Operating Officer
CMS

Gale Arden, Director
Disabled Elderly Health Programs Group
Center for Medicaid and State Operations, CMS

Anthony Culotta, Acting Director, Medicare Enrollment and
Appeals Group
Center for Beneficiary Choices, CMS

10:15—10:30 a.m. **Break** Atrium/Foyer

10:30 a.m.— 12:00 p.m. **Formulary and Cost-Sharing Issues** Atrium

Moderator Stephen Crystal, Research Professor & Associate Director for Research
Rutgers Center for State Health Policy

Panelists Bruce Stuart, Professor and Director
The Peter Lamy Center on Drug Therapy and Aging
University of Maryland School of Pharmacy

Haiden A. Huskamp, Associate Professor of Health Economics
Harvard Medical School

Geoffrey Joyce, Economist
RAND

12:00—1:00 p.m. **Lunch** Atrium/Foyer

1:00—2:15 p.m. **State Drug Purchasing in a New World** Atrium

Moderator Anne Gauthier, Vice President
AcademyHealth

Panelists Stephen Schondelmeyer, Director
PRIME Institute, University of Minnesota

Paul Reinhart, Director
Michigan Medicaid Program

Mark Gibson, Deputy Director
Center for Evidenced Based Policy
Oregon Health Sciences University

2:15—3:15 p.m. **Laying the Groundwork for Assessing Part D's Impact on States and Beneficiaries** Atrium

Facilitator Joel C. Cantor, Director
Rutgers Center for State Health Policy

This session will be a facilitated discussion addressing the research needed to support state health policymakers and decision making.

3:15—3:30 p.m. **Closing Remarks & Next Steps** Atrium